



The Bank of San Antonio
 1900 NW Loop 410
 San Antonio, TX 78213
 Phone: 210-807-5521
 Fax: 210-807-5721

PRIVACY POLICY

The Gramm-Leach-Bliley Act of 1999 requires that you receive you this notice.

The Bank of San Antonio (hereinafter referred to as "TBSA") provides a variety of investment management and trust services to clients who have contracted for these services. As a result, TBSA is required to communicate its policies related to the privacy of customer information. We are proud of our privacy protection practices and procedures and we want you to know how we protect your information and use this information to service your account. Please take a moment to review our privacy policy as described below:

In order to facilitate the servicing of your account, TBSA may receive nonpublic personal information about you from the following sources:

- Information we receive from you on questionnaires, applications, account opening documents other forms;
- Information about your transactions with us or others;
- Information we receive from a consumer reporting agency; and
- Information we received from other sources with your consent.

We do not disclose any nonpublic personal information about you to anyone, except as permitted by law. Such disclosure may include the following:

- Disclosures to affiliates, including affiliated service providers (for example, third party custodians);
- Disclosures to your chosen broker-dealer firm (for example, to establish a brokerage account on your behalf);
- Disclosures to government agencies, securities regulators and law enforcement officials (for example, for tax reporting, under a court order or to protect our legal rights);
- Disclosures to other organizations, with your consent (for example, investment advisor firms in order to open a managed account with their firm); and
- Disclosures to other persons you authorize to obtain such information (for example, a CPA who will be preparing your tax return).

TBSA restricts access to your personal and account information to those of its employees who need to know that information to provide products or services to you. TBSA maintains physical, electronic, and procedural safeguards to guard your nonpublic personal information. We will continue to adhere to the privacy policies and practices as described in this notice if you decide to close your account(s) or become an inactive customer.

Acknowledged:

Date:

 (signature of Account Holder)

Print Name: _____

WEBSITE:

www.thebankofsa.com

OR EMAIL QUESTIONS TO:

TrustAdmin@thebankofsa.com